

List of portfolio managers and trustees licensed and supervised by FINMA (domestic group companies under the FinIA)

Name	City	
1903 Capital SA	6900	Lugano
ACATIS Fair Value Investment AG	9428	Walzenhausen
Active Advisory Partners AG	4500	Solothurn
Aguaverde Family Office SA	6300	Zug
AIB Aquila Invest Basel AG	4051	Basel
AIZ Aquila Invest Zürich AG	8001	Zürich
Alpha Kappa Financial Services SA	1003	Lausanne
Alpique Swiss Wealth Partners AG	8001	Zürich
amahoro ag	8001	Zürich
Amos Finance AG	8001	Zürich
Aquila & Partners AG	4052	Basel
Aquila Anlageberatung AG	6300	Zug
Aquila Associates Family Office AG	8001	Zürich
Aquila Associates Investments AG	4052	Basel
Aquila Basilea Wealth Management AG	4052	Basel
Aquila Chommie Finance AG	8001	Zürich
Aquila Confidentia AG	8001	Zürich
Aquila E&A Financial Consulting AG	8001	Zürich
Aquila Finvision AG	8832	Wollerau
Aquila First Associates AG	8001	Zürich
Aquila Florentina Asset Management AG	8001	Zürich
Aquila GVM Consulting SA	6900	Lugano
Aquila Himco AG	8001	Zürich
Aquila IBWM AG	8001	Zürich
Aquila Invest Geneva SA	1204	Genève
Aquila Luzern Vermögensverwaltung AG	6003	Luzern
Aquila Momentum Invest AG	8001	Zürich
Aquila Patrimonial AG	8001	Zürich
Aquila Reiff & Rüeegsegger AG	4502	Solothurn
Aquila Swilken AG	7000	Chur
Aquila Swiss Value Partners AG	5415	Nussbaumen AG
Aquila Vermögensverwaltung Zürich AG	8001	Zürich
Aquila Wealth Coordinators AG	8001	Zürich
Aquila Wealth Management AG	6055	Alpnach Dorf
Aquila, Weiss & Company AG	8001	Zürich
Armatas Family Office AG	8001	Zürich
ARP Vermögensverwaltungs AG	8001	Zürich
Artlana Wealth Management AG	8001	Zürich

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Name	City	
Aspeco Partners AG	8001	Zürich
Atlantia Wealth Management SA	1203	Genève
Auenberg Capital AG	8001	Zürich
Bodewise AG	8001	Zürich
Bour, Aquila & Partners SA	1273	Arzier-Le Muids
Brennwald & Partner AG	8021	Zürich 1
BV Trading Aquila SA	6830	Chiasso
Capicura Partners AG	8002	Zürich
Clearmount AG	6390	Engelberg
ConnectAssets WM AG	6300	Zug
Cornerstone Capital AG	6340	Baar
Cottonfield Family Office AG	8001	Zürich
Dynawealth Management Ltd.	1204	Genève
ETERNITY WEALTH Partners Group AG	8001	Zürich
Finanz- und Anlagezentrum Vierwaldstättersee AG	6006	Luzern
Global Synergy WM SA	1260	Nyon
GTM Aquila SA	8001	Zürich
Honestus Family Office AG	6330	Cham
Kaufmann Kapital AG	8001	Zürich
Keller von Arx und Partner AG	8001	Zürich
Kellins AG	8001	Zürich
My R Aquila Consultancy AG	8001	Zürich
Nimar Asset Management AG	8001	Zürich
Optimized Wealth Solutions AG	8966	Oberwil-Lieli
Patrimoine Capital AG	8001	Zürich
PPP Financial Consulting AG	6004	Luzern
PR1ME Aquila Partners AG	8001	Zürich
PrimeStone Partners AG	8001	Zürich
Rosehill Advisers AG	8001	Zürich
ROSERT Asset Management AG	8001	Zürich
Saba Asset Management AG	8002	Zürich
Sandman Capital Advisors AG	8001	Zürich
Sonnenberg Wealth Management AG	8002	Zürich
SPW Management AG	8001	Zürich
Swiss USAAdvisors Ltd	8001	Zürich
Swiss Wealth Consulting AG	8400	Winterthur
Tintelnot, Aquila & Partners AG	8001	Zürich
Toledo Capital AG	8002	Zürich
Topaz Wealth AG	8001	Zürich

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Name	City	
Torri Invest AG	8832	Wollerau
Treefield Partners AG	6900	Lugano
Unison Investments AG	8001	Zürich
Valorum Asset Management AG	8834	Schindellegi
VVBZ Vermögensverwaltung Brig Zermatt AG	3920	Zermatt
Wergen & Partner Vermögensverwaltungs AG	8001	Zürich

Total number of portfolio managers and trustees licensed and supervised by FINMA (domestic group companies under the FinIA): 83